

**Qilin Designated Activity Company**

3rd Floor, Kilmore House  
Park Lane, Spencer Dock  
Dublin 1  
Ireland  
(the "Issuer")

Cayman Islands Stock Exchange  
Third Floor, SIX, Cricket Square  
PO Box 2408  
George Town  
Grand Cayman  
Cayman Islands  
(the "Exchange")

16 September 2019

**NOTICE**

The Issuer refers to the admission to listing on the Exchange of the US\$165,000,000 Class C Fixed Rate Term Notes, Series 2019-1 (the "**Class C Notes**"), US\$105,000,000 Class D Fixed Rate Term Notes, Series 2019-1 (the "**Class D Notes**"), Seller's Interest Note, representing the Seller's Interest Principal Amount due on the Discharge Date (the "**SI Note**" and, together with the Class C Notes and the Class D Notes, the "**Notes**") and as described in the listing document dated 3 July 2019 relating to the Notes.

Pursuant to listing rule 8.99 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that as at 16 September 2019 (the "**Notification Date**"), the aggregate principal amount of the SI Note has increased to US\$108,057,633.33. As at the Notification Date, the nominal amount of the Notes outstanding is US\$108,057,633.33.

For further information in relation to the above, please contact the directors of the Issuer as follows:

Qilin Designated Activity Company  
3rd Floor, Kilmore House  
Park Lane  
Spencer Dock  
Dublin  
Ireland  
Attention: The Directors  
Phone: +353 1 614 6420  
Email: Ireland@tmf-group.com